

VIRTUAL EXPO
FEATURING
JACK ABLIN
CHIEF INVESTMENT OFFICER



PRESENTING
USING GOALS-BASED
INVESTING
TO ORGANIZE YOUR
INVESTMENTS

WEDNESDAY
APRIL 7
2:45-3:15P ET



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Using Goals-Based Investing to Organize Your Investments

Goals-based investing, a strategy that aligns investors' holdings with their goals, is a sophisticated way to reimagine asset allocation. Investors who employ goals-based investing help insulate their lifestyles from the vagaries of the markets.

Watch Cresset Chief Investment Officer, [Jack Ablin](#), live at the [Accredited Investors Expo](#) as he will share the concepts behind goals-based investing to help you organize your investment portfolio around your life.

Wednesday, April 7, 2021
2:45 - 3:15p ET



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